

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 05, 2019

REGISTRATION NO: 27247  
BONDS ISSUED BY: The School District of Washington  
AMOUNT OF ISSUE: \$26,000,000.00 (Series 2019)

COUNTY: Franklin, St.  
Charles and Warren

DATE OF ISSUE: June 11, 2019

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, furnishing, and equipping school sites, buildings and related facilities, including, but not limited to, a new elementary school, safety and security vestibule improvements and related renovations at all schools.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
3.00000%	\$450,000.00	03/01/2021	
3.00000%	\$50,000.00	03/01/2022	
3.00000%	\$260,000.00	03/01/2023	
3.00000%	\$460,000.00	03/01/2024	
3.00000%	\$350,000.00	03/01/2025	
3.00000%	\$495,000.00	03/01/2026	
4.00000%	\$405,000.00	03/01/2027	
4.00000%	\$575,000.00	03/01/2028	
4.00000%	\$510,000.00	03/01/2029	
	\$30,000.00	03/01/2031	*
	\$70,000.00	03/01/2032	*
	\$125,000.00	03/01/2033	*
4.00000%	\$225,000.00	03/01/2033	
4.00000%	\$3,540,000.00	03/01/2034	
4.00000%	\$1,905,000.00	03/01/2035	
3.50000%	\$635,000.00	03/01/2036	
4.00000%	\$5,060,000.00	03/01/2037	
4.00000%	\$5,375,000.00	03/01/2038	
4.00000%	\$5,705,000.00	03/01/2039	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2028, and thereafter may be called for redemption and payment prior to maturity on March 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
PURCHASE PRICE: \$28,307,525.00  
INTEREST RATE: 3.24067%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$794,845,997.00  
INDEBTEDNESS: (Including this issue) \$65,215,000.00

NOTICE OF ELECTION:	Published in The Washington Missourian newspaper on March 20 and 27, 2019.
DATE OF ELECTION:	April 02, 2019
ELECTION RESULTS:	Yes - 4,937 No - 1,062
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable